

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,036.25	0.4	8.9	23.3	21.5	3.7	3.1	1.72%
MSCI Emerging Markets Index	1,230.24	0.1	14.4	16.1	15.2	2.0	1.7	2.64%
MSCI FM FRONTIER MARKETS	628.06	0.2	17.9	-	12.6	1.7	1.7	4.05%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	630.22	(0.2)	10.7	11.1	13.9	1.8	1.7	4.32%
Muscat Stock Exchange MSX 30 Index	4,524.79	0.2	(1.1)		12.5	0.9	0.8	6.06%
Tadawul All Share Index	11,129.64	0.1	(7.5)	17.1	22.1	2.1	2.4	4.22%
Dubai Financial Market General Index	5,669.15	(0.4)	9.9	9.9	11.4	1.6	1.2	5.22%
FTSE ADX GENERAL INDEX	9,919.82	(0.1)	5.3	20.1	22.2	2.6	2.4	2.28%
Qatar Exchange Index	10,699.24	0.0	1.2	11.9	14.0	1.3	1.5	4.59%
Bahrain Bourse All Share Index	1,950.28	0.3	(1.8)	13.2	11.4	1.4	1.0	9.79%
Boursa Kuwait All Share Price Return Index	8,380.79	(0.3)	13.8	20.7	21.2	1.5	1.6	3.21%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	645.53	0.2	13.4	17.2	17.1	2.0	1.8	2.58%
Nikkei 225	39,761.80	(0.0)	(0.3)	18.4	25.4	2.1	1.9	1.90%
S&P/ASX 200	8,586.40	(0.1)	5.2	21.1	19.5	2.4	2.2	3.41%
Hang Seng Index	23,989.16	(1.0)	19.6	11.6	11.0	1.3	1.1	3.49%
NSE Nifty 50 Index	25,536.40	0.3	8.0	24.6	24.2	3.5	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.83	0.2	6.4	15.5	16.3	2.1	2.0	3.21%
MSCI Emerging Markets Europe Index	158.40	0.5	33.8	11.5	7.4	1.4	1.1	3.40%
FTSE 100 Index	8,774.69	(0.1)	7.4	13.3	14.1	2.0	1.8	3.49%
Deutsche Boerse AG German Stock Index DAX	23,790.11	0.5	19.5	20.4	15.7	2.0	1.7	2.49%
CAC 40	7,738.42	1.0	4.8	15.9	16.0	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,192.85	0.5	6.3	26.5	24.2	5.0	4.3	1.27%
S&P 500 INDEX	6,227.42	0.5	5.9	26.5	24.0	5.3	4.5	1.24%
Dow Jones Industrial Average	44,484.42	(0.0)	4.6	23.6	21.5	5.6	4.8	1.63%
NASDAQ Composite Index	20,393.13	0.9	5.6	#N/A N/A	39.1	7.2	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	554.5	1.9	0.9	-33%		143%	
Gold Spot \$/Oz	3,350.9	-0.2	27.7	-2%		219%	
BRENT CRUDE FUTR Sep25	68.6	-0.7	-5.5	-17%		47%	
Generic 1st'OQA' Future	69.9	-0.8	-8.1	-44%		279%	
LME COPPER 3MO (\$)	10,013.0	0.8	14.2	-8%		131%	
SILVER SPOT \$/OZ	36.4	-0.3	26.0	-2%		204%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	96.8	0.08	-10.73	-15%		9%	
Euro Spot	1.1789	-0.08	13.86	-6%		23%	
British Pound Spot	1.3629	-0.05	8.89	-14%		28%	
Swiss Franc Spot	0.7919	0.01	14.59	-23%		0%	
China Renminbi Spot	7.1646	-0.02	1.88	-2%		15%	
Japanese Yen Spot	143.9	-0.13	9.28	-11%		44%	
Australian Dollar Spot	0.6569	-0.23	6.16	-19%		14%	
USD-OMR X-RATE	0.3850	0.00	0.00	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.3558	0.21	3.01	-4%		538%	
USD-TRY X-RATE	39.9188	-0.35	-11.43	0%		1417%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.63
Abu Dhabi	16/04/2030	4.12
Qatar	16/04/2030	4.22
Saudi Arabia	22/10/2030	4.54
Kuwait	20/03/2027	4.45
Bahrain	14/05/2030	6.35

Bond Indices			
	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	148.80	0.1%	4.1%
S&P MENA Bond TR Index	145.38	0.0%	4.4%
S&P MENA Bond & Sukuk TR Index	145.94	0.0%	4.3%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.30	0.09
UK	-	-
EURO	1.96	(0.57)
GCC		
Oman	4.58	2.13
Saudi Arabia	5.43	0.91
Kuwait	4.06	1.50
UAE	4.15	0.36
Qatar	4.65	1.13
Bahrain	5.64	1.52

Source: FSC

Oman Economic and Corporate News

Opaz invites bids for Phase 1 of surface water drainage project in Al Rawdah SEZ

The Public Authority for Special Economic Zones and Free Zones (Opaz) announced the launch of a tender for the construction works of surface water drainage channels in the Al Rawdah Special Economic Zone, located in the Wilayat of Mahdah in Al Buraimi Governorate. Opaz has invited specialised companies to purchase tender documents and submit bids via the e-tendering platform 'Etimad'. The tender coincides with the Ministry of Finance's signing of a financing agreement with the Arab Fund for Economic and Social Development (AFESD) to fund the first phase of the surface water drainage project in Al Rawdah Special Economic Zone. He added that the tender includes the construction of an 850-metre barrier, a 25 km rainwater drainage channel, and associated excavation, backfilling, grading, and other works necessary to support the zone's economic and social goals. The drainage network is designed to withstand exceptional weather conditions.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

Arabian Drilling, Aramco extend SAR 1.4B contracts for 4 rigs

Arabian Drilling Co. secured contract extensions for four of its rigs with Saudi Arabian Oil Co. (Saudi Aramco), for a total backlog value of SAR 1.37 billion, with durations varying between one and ten years. The extension elevates the company's current backlog to SAR 11.1 billion, Arabian Drilling said in a statement to Tadawul, expecting to realize the financial impact from Q3 2025. The renewal is a key component to Arabian Drilling's efforts to extend the operational life of rigs scheduled to expire this year, which totaled 22 rigs on 31 March 2025. Following the prior announcement in May 2025, where Arabian Drilling extended contracts for two rigs, each for a period of 10 years, discussions continue regarding the renewal of the remaining rigs, the statement added. According to data available on Argaam, Arabian Drilling extended in May long-term contracts for two onshore drilling rigs with Saudi Aramco, valued at SAR 1.06 billion, with a duration of 10 years for each drilling rig.

[Source: Argaam](#)

International Economic and Corporate News

US lifts chip design export curbs on China; Cadence, Synopsys shares surge

The U.S. Commerce Department has lifted restrictions on chip design technology exports to China, company statements showed on Wednesday evening, as part of a recent trade agreement between Washington and Beijing. Chip designers Synopsys Inc (NASDAQ:SNPS) and Cadence Design Systems Inc (NASDAQ:CDNS) shares rose sharply after the announcements, 24-hour trading data from Robinhood (NASDAQ:HOOD) showed. Synopsys was up 6% at \$555.0, while Cadence rose 5.1% to \$326.99.

[Source: Investing.com](#)

Oil and Metal News

OPEC oil output up by 360,000 bpd in June: Report

Oil production from OPEC's 12 member nations accelerated at its highest pace in four months in June, on the back of the group's efforts to revive supplies, Bloomberg reported. A Bloomberg survey, the results of which were published today, July 2, indicated that OPEC's total crude output grew by 360,000 barrels per day (bpd) to 28 million bpd last month.

[Source: Investing.com](http://Investing.com)

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